

INTRODUCING THE FOUNDER PACKAGE FROM TAMARIND LEARNING

Tamarind Learning provides education for beneficiaries, family offices, enterprising families, and their advisors. Programs build financial fluency and trust, tax, investment, and fiduciary knowledge across generations.

FOUNDER PACKAGE

Exclusive access to the complete Tamarind Learning suite of courses, materials, resources, and training.

20 Lifetime Licenses – \$100,000 one-time fee

- Additional licenses: \$5,000 each (family or advisors)
- Valid for user's lifetime or 20 years, whichever is longer
- Active contract as long as any license is in use

**Compare to
purchasing 20 group
licenses over 20 years
(\$1.16M value)**

BENEFITS

- Lifetime access to all Tamarind Learning courses and future content
 - Includes the Accredited Beneficiary Stewardship Program (ABS) and optional designation
- Access to the Wealth Education Facilitator Training and support for launching family cohorts
- Custom course development option (future feature, additional cost)
- Create as many family learning groups as you like, each with its own name
- A durable, evolving education curriculum for the family as it grows and evolves.
- Peer founder learning cohort (opt-in)

OFFER DETAILS

- Limited to the first 20 families, enterprises, or family offices
- Licenses are private, non-commercial, and non-transferable
- Available for a limited time, inquire to learn more

ABS COURSE OFFERING

- Stewardship
- Beneficiary Fundamentals
- Trustee Basics
- Estate Planning Basics
- Trust Fundamentals
- Foundations of Tax
- Personal Finance Fundamentals
- Trust Administration Fundamentals
- Working with Advisors
- Investing Fundamentals

ELECTIVES

- Family Office Fundamentals
- Purposeful Prenups*
- Family Governance Basics*
- Insurance Fundamentals*

*Coming Soon

CONTACT INFO

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MEET
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